IRDAI License No. 008

REQUEST FOR CASHLESS HOSPITALISATION FOR HEALTH INSURANCE POLICY PART – C (Revised)

(TO BE FILLED IN BLOCK LETTERS)

DETAILS OF THE THIRD PARTY ADMINISTRATOR/INSURER/HOSPITAL:

a. Name of TPA/Insurance Company: **Heritage Health Insurance TPA Pvt Ltd**

b. Toll free phone number: **1800 345 3477**

c. Toll free fax: **033 4055 7660**

d. Name of Hospital: _____

i. Address _____

ii. Rohini ID _____

iii. e-mail ID _____

TO BE FILLED BY INSURED/PATIENT

A. Name of the Patient: _____

B. Gender: ☐ Male ☐ Female ☐ Third Gender

C. Age: _____Years_____Month

D. Date of Birth: _____DD_____MM_____YYYY

E. Contact number: _____

F. Contact number of attending Relative: _____

G. Insured Card ID number: _____

H. Policy number/Name of Corporate: _____

I. Employee ID: _____

J. Currently do you have any other mediclaim / health insurance: ☐ Yes ☐ No

i. Company Name: _____

ii. Give Details: _____

K. Do you have a family Physician: ☐ Yes ☐ No

L. Name of the Family Physician: _____

M. Contact number, if any: _____

N. Current Address of Insured Patient: _____

O. Occupation of Insured Patient: _____

(PLEASE COMPLETE DECLARATION OF THIS FORM)

TO BE FILLED BY TREATING DOCTOR/HOSPITAL

A. Name of the treating Doctor: _____

B. Contact number: _____

C. Nature of Illness/Disease with presenting complaint: _____

D. Relevant Critical Findings: _____

E. Duration of the present ailment _____ Days

i. Date of First consultation: _____DD_____MM_____YYYY

ii. Past history of present ailment, if any: _____

F. Provisional diagnosis: _____

i. ICD 10 code _____

G. Proposed line of treatment:

i. Medical Management ( )
ii. Surgical Management ( )
iii. Intensive care ( )
iv. Investigation ( )
v. Non-allopathic treatment ( )

H. If investigation and/or Medical Management, provide details _____

i. Route of Drug Administration _____

I. If surgical, name of surgery _____

i. ICD 10 PCS code_____

J. If other treatment, provide details _____

K. How did injury occur _____

L. In case of accident

i. Is it RTA: ☐ Yes ☐ No

ii. Date of Injury _____DD_____MM_____YYYY

iii. Report to Police ☐ Yes ☐ No

iv. FIR NO _____

v. Injury/Disease caused due to substance abuse/ Alcohol consumption ☐ Yes ☐ No

Vi. Test conducted to establish this (if yes, attach report) ☐ Yes ☐ No

M. In case of Maternity ☐ G ☐ P ☐ L ☐ A

i. Expected date of Delivery _____DD_____MM_____YYYY

DETAILS OF PATIENT ADMITTED

A. Date of admission _____DD_____MM_____ YYYY

B. Time of admission _____HH_____MM

C. Is this an emergency/planned hospitalization event: Emergency ☐ Planned ☐

D. Mandatory past History of any chronic illness If yes (Since month/year)

i. Diabetes _____

ii. Heart Disease _____

iii. Hypertension _____

iv. Hyperlipidemias _____

v. Osteoarthritis _____

vi. Asthma/COPD/Bronchitis _____

vii. Cancer _____

viii. Alcohol/Drug abuse _____

ix. Any HIV/ or STD related ailment _____

x. Any other ailment, give details _____

E. Expected number of Days/Stay in hospital _____Days

F. Days in ICU _____Days

G. Room Type _____

H. Per day room rent + nursing and service charges + patients diet _____

I. Expected cost of investigation + diagnostic _____

J. ICU charges _____

K. OT charges _____

L. Professional fees Surgeon + Anesthetist Fees + consultation charges _____

M. Medicines + Consumables + Cost of Implants (if applicable please specify) _____

N. Other hospital expenses if any _____

O. All-inclusive package charges if any applicable _____

P. Sum Total expected cost of hospitalization _____

DECLARATION
(Please read very carefully)

We confirm having read understood and agreed to the Declarations of this form

a. Name of the treating doctor _____

b. Qualification: _____

c. Registration number with state code _____

Hospital Seal
(Must include Hospital ID)

Patient/Insured Name and Signature

DECLARATION BY THE PATIENT / REPRESENTATIVE

a. I agree to allow the hospital to submit all original documents pertaining to hospitalization to the Insurer/TPA after the discharge. I agree to sign on the Final Bill & the Discharge Summary, before my discharge.

b. Payment to hospital is governed by the terms and conditions of the policy. In case the Insurer / TPA is not liable to settle the hospital bill, I undertake to settle the bill as per the terms and conditions of the policy.

c. All non-medical expenses and expenses not relevant to current hospitalization and the amounts over & above the limit authorized by the Insurer/TPA not governed by the terms and conditions of the policy will be paid by me.

d. I hereby declare to abide by the terms and conditions of the policy and if at any time the facts disclosed by me are found to be false or incorrect I forfeit my claim and agree to indemnify the Insurer/TPA.

e. I agree and understand that TPA is in no way warranting the service of the hospital & that the Insurer/TPA is in no way guaranteeing that the services provided by the hospital will be of a particular quality or standard.

f. I hereby warrant the truth of the forgoing particulars in every respect and I agree that if I have made or shall make any false or untrue statement, suppression or concealment with respect to the claim, my right to claim reimbursement of the said expenses shall be absolutely forfeited.

g. I agree to indemnify the hospital against all expenses incurred on my behalf, which are not reimbursed by the Insurer/TPA.

h. "I/We authorize Insurance Company/TPA to contact me/us through mobile/email for any update on this claim".

a) Patient's / Insured's Name: _____

b) Contact number: _____ c) e-mail Id (optional) _____

d) Patient's / Insured's Signature: _____

Date: _____ Time: _____

HOSPITAL DECLARATION

a. We have no objection to any authorized TPA/Insurance Company official verifying documents pertaining to hospitalization.

b. All valid original documents duly countersigned by the insured/patient as per the checklist below will be sent to TPA/Insurance Company within 7 days of the patient's discharge.

c. We agree that TPA/Insurance Company will not be liable to make the payment in the event of any discrepancy between the facts in this form and discharge summary or other documents.

d. The patient declaration has been signed by the patient or by his representative in our presence.

e. We agree to provide clarifications for the queries raised regarding this hospitalization and we take the sole responsibility for any delay in offering clarifications.

f. We will abide by the terms and conditions agreed in the MOU.

g. We confirm that no additional amount would be collected from the insured in excess of Agreed Package Rates expect costs towards non-admissible amounts (including additional charges due to opting higher room rent than eligibility/choosing separate line of treatment which is not envisaged/considered in package).

h. We confirm that no recoveries would be made from the deposit amount collected from the Insured except for costs towards non-admissible amounts (including additional charges due to opting higher room rent than eligibility/choosing separate line of treatment which is not envisaged/considered in package).

i. In the event of unauthorized recovery of any additional amount from the Insured in excess of Agreed Package Rates, the authorized TPA/Insurance Company reserves the right to recover the same from us (the Network Provider) and/or take necessary action, as provided under the MOU or applicable laws.

Hospital Seal Doctor's Signature

Date: Time:

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See how PreAuths Pro helps hospitals prepare insurer and TPA forms faster and more accurately.

Hospitals can enter patient details once, select the assigned insurer / TPA template, preview the generated PDF, and download it for review.

How PreAuths Pro Works

01 Select assigned insurer / TPA template

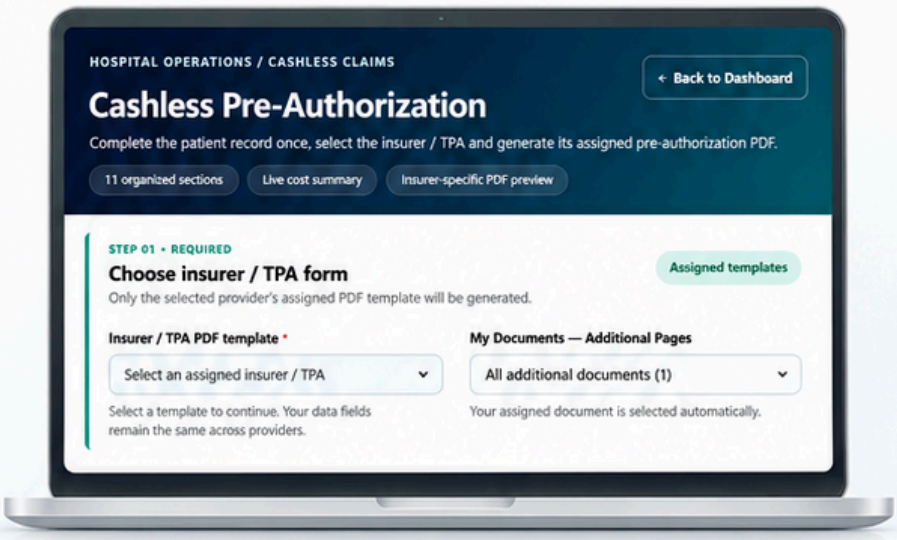
02 Enter patient and hospital details once

03 Preview the generated PDF

04 Download and review before submission

Why hospitals choose PreAuths Pro

- Working mapped templates
- Structured hospital form workflow
- KYC, GIPSA and additional pages support
- PDF preview and download
- Designed for hospital cashless desks



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